



Oakland Orthopedic Partners, P.C., *offices of*  
**Bruce T. Henderson • Paul C. Lewis**  
44555 Woodward Ave., Ste 406 & 407 • Pontiac, MI  
48341ce 248.334.053887  
[www.oaklandorthopedic.com](http://www.oaklandorthopedic.com)

### Patient Registration Form

Please print clearly and complete all items.

Date \_\_\_\_\_

Patient Last Name \_\_\_\_\_

Patient First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Patient Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Patient SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Marital Status  Single  Married  Divorced  Widowed  Female  Male

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell / Work Phone \_\_\_\_\_

Smoker?  Yes  No Drug Allergies \_\_\_\_\_

Other Medical Problems \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Emergency Contact Name \_\_\_\_\_

Emergency Contact Phone \_\_\_\_\_

Family Physician \_\_\_\_\_

Physician Phone \_\_\_\_\_ Physician Fax \_\_\_\_\_

Who referred you to our office? \_\_\_\_\_

# Patient Insurance Information

(Continued)

Our office participates in the following insurances:

- Aetna \*
- Alliance Health & Life
- Alliance Medicare Pro
- Beech Street
- Blue Cross Blue Shield (all)
- Blue Care Network HMO \*\*
- BCN Advantage (Medicare)
- Cigna / Great West \*
- Cofinity / PPOM
- HAP HMO \*\*\*\*
- HAP PPO
- HAP Senior Plus \*\*\*\*
- Health Plus HMO \*\*
- Health Plus PPO
- Humana Medicare
- McLaren PPO
- Medicare
- Medicare Advantage
- Medicare Plus Blue
- Molina - Medicare Only
- Priority Health PPO/HMO
- PHCS
- Tricare (PPO) & Tricare For Life
- UHC / Great Lakes HMO (OPNS) \*\*\*
- United Healthcare \*
- Workers Comp & Auto \*\*\*\*\*

\* There are several different Aetna, Cigna, and United Healthcare plans; We always advise patients to call their insurance and verify that we are participating in the certain plan you have.

\*\* This insurance requires a referral. The patient must obtain a referral prior to their appointment. The patient will not be seen without a referral.

\*\*\* Must obtain a referral through OPNS

\*\*\*\* HAP has an open network. You should not need a referral unless your PCP is out of any of the following networks: Access, DMC, Henry Ford Medical Group and Genesys, or if you have HAP Senior Plus. However, we always advise patients to check with your PCP to find out if you will need a referral to see us.

\*\*\*\*\* Must have an open claim letter from the Workers Comp / Auto Insurance Company. If you have any insurance other than what's listed above, we will submit your claim to your insurance carrier. However, if your insurance does not pay, you are responsible for the charges. All copays are to be paid at the time of service. Patients with no insurance, or involved in, or will be involved in any litigation are expected to pay for services or make arrangements to make payments.

If you have any questions about these policies, please ask us to explain.

Due to many changes in insurance policies, it is no longer an easy task to interpret each individual policy. Although we try to stay aware of these changes, it is not always possible. It is your responsibility to know your individual coverage. Failing to know your coverage could result in you, the patient, being responsible for all costs incurred. Please remember, your insurance policy is between you and your insurance company, and not the insurance company and the doctor.

By signing below, I authorize Oakland Orthopedic Partners, P.C. to submit claims to my insurance carrier(s) for all services rendered. I direct my insurance carrier(s) to issue all payments directly to Oakland Orthopedic Partners, P.C.

I understand that I am responsible for the balance on my account regardless of my insurance status. I understand that if my insurance company denies, rejects, or fails to make payment to Oakland Orthopedic Partners, P.C., I will be responsible for any outstanding balance. I understand that if I am the parent requesting treatment for a minor child, that I am responsible for all services rendered. I have completed all of the above information and certify this to be true and correct to the best of my knowledge.

I authorize Oakland Orthopedic Partners, P.C. to furnish my insurance carrier(s) with any and all information that they may request - relative to all of the treatment rendered by Oakland Orthopedic Partners, P.C.

## Assignments and Authorizations

Please sign and bring this form to the receptionist with insurance card.

Patient Name (Please Print) \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Responsible Party Signature (if patient is a minor) \_\_\_\_\_

## Patient Insurance Information

Dear Patient, due to frequent changes in individual insurance policies, we strongly recommend that you contact your insurance carrier to confirm that it will cover the services you receive at our office.

Type of Insurance \_\_\_\_\_

Insured Name \_\_\_\_\_

Insured Employer \_\_\_\_\_

Insured Employer Address \_\_\_\_\_

Employer Phone \_\_\_\_\_

### Workers Compensation Claim (leave blank if not applicable)

\*\*\* If you are filing a Workers Compensation Claim, we require a letter of authorization or a written statement detailing your coverage from your employer.

Date of Injury \_\_\_\_\_ Claim # \_\_\_\_\_

W/C Carrier \_\_\_\_\_

Address of Carrier \_\_\_\_\_

### Auto Insurance Claim (leave blank if not applicable)

\*\* If you are filing an Auto Insurance Claim, we require a letter of authorization or a written statement detailing your coverage from your insurance carrier.

Date of Injury \_\_\_\_\_ Claim # \_\_\_\_\_

Insurance Carrier \_\_\_\_\_

Address of Carrier \_\_\_\_\_

Do you intend to apply for any of the following programs? Please check Yes or No for each.

	Already Enrolled	Applied For	Intend to Apply
Social Security	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Disability	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Workers Comp	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Medicaid	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

# Patient Questionnaire

## Initial Evaluation

Please complete the following questionnaire before you see the doctor. Please answer the question in as much detail as possible.

The information that you provide will help your doctor to more accurately understand your medical problem(s) and to develop an appropriate plan of treatment for your care. Thank you!

Occupation \_\_\_\_\_

What are you seeing the doctor for?

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When did your problem first begin or when did the injury first occur?

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Is the injury work related?  Yes  No

Have you seen a doctor in the past for this problem/injury?  Yes  No

If yes, who did you see and when?

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Please explain how the injury occurred.

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What previous treatment have you had? Medication, therapy, surgery, etc.?

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## Past Medical History

Check any item below to which you are allergic:

- |   |  |
|---|--|
| <input type="checkbox"/> No known allergies | <input type="checkbox"/> Codeine           |
| <input type="checkbox"/> Penicillin         | <input type="checkbox"/> Iodine/Betadine   |
| <input type="checkbox"/> Tetracycline       | <input type="checkbox"/> Radiographic Dyes |
| <input type="checkbox"/> Sulfa              | <input type="checkbox"/> Adhesive Tape     |
| <input type="checkbox"/> Morphine           | <input type="checkbox"/> Latex             |
| <input type="checkbox"/> Erythromycin       | <input type="checkbox"/> Other (specify)   |

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Check any of the medical problems listed below that you have now:

- |   |  |
|---|--|
| <input type="checkbox"/> I have no known medical problems | <input type="checkbox"/> Tuberculosis      |
| <input type="checkbox"/> Hypertension                     | <input type="checkbox"/> Liver Disease     |
| <input type="checkbox"/> Coronary Artery Disease          | <input type="checkbox"/> Seizure Disorders |
| <input type="checkbox"/> Peripheral Vascular Disease      | <input type="checkbox"/> Thyroid Disease   |
| <input type="checkbox"/> Adult Onset Diabetes             | <input type="checkbox"/> Emphysema         |
| <input type="checkbox"/> Childhood Onset Diabetes         | <input type="checkbox"/> COPD/Lung Problem |
| <input type="checkbox"/> A Past Heart Attack              | <input type="checkbox"/> Immune Disorder   |
| <input type="checkbox"/> Asthma                           | <input type="checkbox"/> Overweight        |
| <input type="checkbox"/> Ulcers                           | <input type="checkbox"/> Other (specify)   |
| <input type="checkbox"/> Hepatitis                        |  |
| <input type="checkbox"/> Cancer                           |  |
| <input type="checkbox"/> Osteomyelitis                    |  |

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How much alcohol do you consume?

- |   |   |
|---|---|
| <input type="checkbox"/> Non-drinker            | <input type="checkbox"/> 1-2 Drinks per day         |
| <input type="checkbox"/> Recovering alcoholic   | <input type="checkbox"/> 2-3 Drinks per day         |
| <input type="checkbox"/> Drink occasionally     | <input type="checkbox"/> 3-4 Drinks per day         |
| <input type="checkbox"/> Drink on weekends only | <input type="checkbox"/> More than 6 drinks per day |

Have you ever smoked cigarettes?

- No, I have never smoked.
- I do not smoke now, however, I used to smoke \_\_\_\_\_ years ago.
- I am a smoker at this time, I have smoked for \_\_\_\_\_ years.
- I smoke  1  2  3 packs of cigarettes per day.

## Past Medical History (continued)

Do you now or have you ever used illicit drugs?

- No I have never used illicit drugs
- I am a recreational user of marijuana
- I have used Heroin / Cocaine
- Other (specify) \_\_\_\_\_

Has any member of your immediate family ever had any of the following illnesses?

- |  |  |
|--|--|
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Colitis               |
| <input type="checkbox"/> Leukemia                | <input type="checkbox"/> Bleeding Tendency     |
| <input type="checkbox"/> Stroke                  | <input type="checkbox"/> Asthma                |
| <input type="checkbox"/> Hypertension            | <input type="checkbox"/> Tuberculosis          |
| <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> Seizure Disorders     |
| <input type="checkbox"/> Rheumatic Fever         | <input type="checkbox"/> Other (specify) _____ |
| <input type="checkbox"/> Diabetes                | _____  |
| <input type="checkbox"/> Alcoholism              | _____  |
| <input type="checkbox"/> Hypothyroidism          | _____  |

Check any of the surgeries listed below that you have had. Indicate the approximate year of surgery.

- |  |   |
|--|---|
| <input type="checkbox"/> No previous surgeries _____ | <input type="checkbox"/> Lumbar Laminectomy _____ |
| <input type="checkbox"/> Appendectomy _____          | <input type="checkbox"/> Mastectomy _____         |
| <input type="checkbox"/> Cataract Surgery _____      | <input type="checkbox"/> Tonsillectomy _____      |
| <input type="checkbox"/> By-Pass Open Heart _____    | <input type="checkbox"/> Prostate Surgery _____   |
| <input type="checkbox"/> Gall Bladder _____          | <input type="checkbox"/> Other (specify) _____    |
| <input type="checkbox"/> Hernia Repair _____         | _____   |
| <input type="checkbox"/> Hysterectomy _____          | _____   |

Have you previously broken any bones? \_\_\_\_\_

Have you ever had any blood transfusions?  Yes  No Year \_\_\_\_\_

Please list any medications that you are currently taking, including both prescription and non-prescription.

Medications	Dose	# Items Per Day
_____		
_____		
_____		
_____		
_____		
_____		
_____		
_____		
_____		
_____		
_____		

## Past Medical History (continued)

Please tell us about your health in general. Check the following symptoms you experience and provide comments if applicable.

Symptoms	Comments
<input type="checkbox"/> Chest Pain	_____
<input type="checkbox"/> Dizziness	_____
<input type="checkbox"/> Productive Cough	_____
<input type="checkbox"/> Difficulty Breathing	_____
<input type="checkbox"/> Irregular Heartbeat	_____
<input type="checkbox"/> Swelling in Legs	_____
<input type="checkbox"/> Lack of Appetite	_____
<input type="checkbox"/> Increase in Appetite	_____
<input type="checkbox"/> Nausea	_____
<input type="checkbox"/> Vomiting	_____
<input type="checkbox"/> Constipation	_____
<input type="checkbox"/> Abdominal Cramping	_____
<input type="checkbox"/> Varicose Veins	_____
<input type="checkbox"/> Unusual Bruising	_____
<input type="checkbox"/> Unusual Bleeding	_____
<input type="checkbox"/> Frequent Nose Bleeds	_____
<input type="checkbox"/> Joint Pain/Stiffness	_____
<input type="checkbox"/> Muscle Pain/Cramps	_____
<input type="checkbox"/> Difficulty Seeing	_____
<input type="checkbox"/> Difficulty Hearing	_____
<input type="checkbox"/> Difficulty Swallowing	_____
<input type="checkbox"/> Difficulty Sleeping	_____



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## Limited Patient Authorization for Disclosure of Protected Health Information

Please print clearly and complete all items. Form must be signed and dated each year.

Patient Last Name \_\_\_\_\_

Patient First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Patient Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Patient SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

I authorize Oakland Orthopedic Partners, P.C. to disclose or provide protected health information about me, as states in this authorization.

**Who will be authorized to receive information** (family, friends, others):

**Name** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Name** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Name** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

Description of information to be disclosed - I authorize the practice to disclose the following protected health information about me to the entity, person, or persons identified above.

Entire patient record, including but not limited to (check items to disclose)

- office notes
- x-rays, hospital, nursing home, home health, hospice, & other physician records
- record of HIV and communicable disease testing
- record of mental health or substance abuse treatment
- financial history report (previous 3 years only)



# Limited Patient Authorization for Disclosure of Protected Health Information

(continued)

**Purpose of disclosure** (please check the purpose of the disclosure or check patient request):

- Patient request
- Patient transferring to our care
- Patient referred to us for treatment of \_\_\_\_\_
- Other (please specify) \_\_\_\_\_

**Expirations or termination of authorization:** This authorization will expire at the end of the calendar year of your signature below, unless you specify an earlier termination. You must submit a new authorization after the expiration date to continue the authorization. You must have the right to terminate this authorization at any time. You must notify our privacy manager, in writing, if you decide to terminate the authorization prior to the normal expiration date.

(Please list an earlier expiration if less than one year) \_\_\_\_\_

**Right to revoke or terminate:** As stated in our Notice of Privacy Practices, you have the right to revoke or terminate this authorization by submitting a written request to our Privacy Manager.

**Non-conditioning statement:** The practice places no condition to sign this authorization on the delivery of healthcare or treatment.

**Redisclosure:** We have no control over the person(s) you have listed to receive your protected health information. Therefore, your protected health information disclosed under this authorization will no longer be protected by the requirements of the Privacy Rule and will no longer be the responsibility of the practice.

## Acknowledgement of Receipt of Notice of Privacy Practices

By signing below, I acknowledge that I have received a copy of this office's Notice of Privacy Practices Form. I have the right to receive a copy of signed authorization upon request.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

*(The section below is for office use only)*

## Documentation of Failure to Obtain Signed Acknowledgement

Oakland Orthopedic Partners, P.C. presented this Acknowledgement of Receipt of Notice of Privacy Practices to patient (named below). The patient refused a signature when requested (date below).

Patient Name \_\_\_\_\_

Administrative Signature \_\_\_\_\_ Date \_\_\_\_\_



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## Prescription Transmission Form

Dear Patient, for your convenience and safety, we offer a computerized prescription program that will improve both the accuracy and convenience of prescribing medications.

What electronic transmission means to you:

- Prescriptions will be sent directly to the main pharmacy, reducing your wait time at the pharmacy
- Faster transmission of your prescription to mail order pharmacies

To implement this program, we need to collect some information from you:

- Your main pharmacy
- Additional pharmacies to be used as an alternative
- Mail order benefit program if applicable

We understand that you may not have the complete pharmacy information with you today. Please provide any information possible regarding the location (street, city, phone, fax) as any information provided will be helpful.

Patient's Name \_\_\_\_\_

Patient Address \_\_\_\_\_

### Main pharmacy

Name (i.e. CVS, Rite Aid, etc.) \_\_\_\_\_

Street Name & City \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

### Additional pharmacies you would like to keep on file

Name (i.e. CVS, Rite Aid, etc.) \_\_\_\_\_

Street Name & City \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Name (i.e. CVS, Rite Aid, etc.) \_\_\_\_\_

Street Name & City \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Please list your drug allergies \_\_\_\_\_

\_\_\_\_\_